Finding the perfect home rarely happens, as compromises are inherent in the home purchase process. But with our help, I’ll work to get you as close as I can to your ideal home. Please take a minute and help me by answering the following questions. Your feedback will provide information I can use to simplify your property search and save you time. If there are any details that aren’t addressed in the questions, feel free to add them.

**general questions**

**Where do you want to buy property?** _____________________________________________

**Is there any specific part of the city/area that you prefer?**

**Do you have children?**  
- YES [ ]  
- NO [ ]

**Is there a specific school or school district you’d prefer to live in/near?**  
- YES [ ]  
- NO [ ]

If yes, which school district(s)? _____________________________________________

**Do you have pets?**  
- YES [ ]  
- NO [ ]  
- What kind, and how many? _____________________________________________

**Have you bought or sold a home in the past?**  
- YES [ ]  
- NO [ ]

If yes, how long ago and where? _____________________________________________

**Do you need to sell a property before you can purchase another?**  
- YES [ ]  
- NO [ ]  
- ON MARKET [ ]

**Are you currently in a lease?**  
- YES [ ]  
- NO [ ]  
- If yes, when does it expire? _____________________________________________

**How soon do you want/need to be in a new home?** _____________________________________________

**Are you interested in a new home, a resale home, or both?**  
- NEW [ ]  
- RESALE [ ]  
- BOTH [ ]

**Do you or any members of your family have any disabilities, conditions, or other circumstances that would require specific home features?**  
- YES [ ]  
- NO [ ]

If yes, which features do you or your family members require? _____________________________________________
financing and pricing

Have you arranged financing yet?  YES □  NO □

Do you need assistance in locating financing?  YES □  NO □

Have you been pre-qualified, pre-approved, or otherwise informed as to what your maximum purchase amount is?  YES □  NO □

If yes, what amount have you been pre-qualified/pre-approved for?  ____________________________

If yes, will your financial company issue a pre-qualified/pre-approval letter stating this amount?  YES □  NO □

Do you have enough funds in your account to cover earnest money (typically 1 percent of the purchase price)?  YES □  NO □

What monthly payment range would you feel comfortable with?  ____________________________

Will you require down payment assistance?  YES □  NO □

your new home

What style of home would you prefer?  ____________________________

Are stairs acceptable?  ____________________________

Is a master bathroom important to you?  YES □  NO □

If yes, which would your prefer:  1/2 BATH □  3/4 BATH □  FULL BATH □  5-PIECE BATH □

What square footage do you prefer?  UNDER 1,000 □  1,000-2,000 □  2,000-3,000 □  OVER 3,000 □

Do you want a basement?  YES □  NO □  NO PREFERENCE □

If yes, which style?  UNFINISHED □  PARTIALLY FINISHED □  TOTALLY FINISHED □  WALK-OUT □

Is air conditioning important to you?  YES □  NO □

Open floor plan?  YES □  NO □

An office or study?  YES □  NO □

Formal dining room?  YES □  NO □  Patio/deck?  YES □  NO □

Sprinkler system?  YES □  NO □

Do you want a garage?  YES □  NO □  NO PREFERENCE □

If yes, how many garage spaces?  1 □  2 □  3 □  4+ □  NO PREFERENCE □

If yes, do you want a heated garage?  YES □  NO □  NO PREFERENCE □
What size lot would you prefer?  
- SMALL  
- MEDIUM  
- LARGE  
- SPECIFIC ACREAGE ________________________________

Is mature landscaping important to you?  
- YES  
- NO  

Are there any other specific features that were not addressed in this questionnaire that you would like to be factored into your property search?

____________________________________________________________________________________

____________________________________________________________________________________

____________________________________________________________________________________

____________________________________________________________________________________

Are you currently working with another real estate agent?  
- YES  
- NO  

Are you in an Exclusive Buyer Agency Contract with another agent?  
- YES  
- NO  

contact information

Daytime phone: __________________________________________________________

Evening phone: _________________________________________________________

Mobile phone: __________________________________________________________

Text:  _________________________________________________________________

Email address: _________________________________________________________

Thank you for taking the time to complete this questionnaire!